## 2024 Tax Organizer for Partnerships **Business Information Partnership Information** Partnership's legal name Doing business as name In care of name Street address, city, state, and ZIP Email Phone number Cell number Fax number Date business started Does the partnership file under a calendar year? П If "No," what is the begin date? End date? Did the partnership conduct business activities in any state other than the resident state? If "Yes," what states? Is this the partnership's final year in business? What accounting method does the partnership use? Cash Accrual Other (describe) What is the partnership's principal business activity? What product or service does the partnership produce? Number of partners at any given time during the year? What type of entity is the partnership filing as? Domestic general partnership Domestic limited partnership ☐ Domestic LLC Domestic limited liability partnership Foreign partnership Other (describe) Partnership Representative or Designated Individual (if the representative is an entity) Representative name Street address, city, state, and ZIP Phone number Email **Estimates Resident State Resident City** Amount Date Paid Overpayment applied from 2023 First quarter Second guarter Third quarter Fourth quarter Additional payments **Account Information for Deposits and Withdrawals** Use This Account for Type of Account Bank Bank Name of Bank Routing Number **Account Number** Checking Deposit Withdrawal Savings

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Partnership Name:							E	IN:		
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Partner Name Address			lf:	the partner is		Partner Information led entity provide the partner's TIN and name		Beginning of Year Ownership Percentage		
City, State, and ZIP	ID Number	General	Limited	Domestic	Foreign		Profit Loss Capital			
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## Change In Ownership Information

Partnership Name:	EIN:

		<b>.</b>		Ownership Percentage Acquired or Given Up			
		Date of	(Enter amount given up as a negative number)				
Partner Name	ID Number	Change	Profit	Loss	Capital		
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Partnership Name:	EIN:

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Description of Property	Date Acquired	Cost / Basis	Date Disposed of	Sales Price	Expense of Sale
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## Partner's Capital Account Information

Partnership Name:

Partner Name	Beginning Capital	Gain on Contributed Property 2024 2023	Cash Contibuted	Adjusted Basis of Property	
	Capital	2024 2023	2024 2023	2024 2023	
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